



## Investment Information Management System



The Investment Information Management System (IIMS) is a solution for the Separately Managed Accounts industry to help with automating and streamlining new account processing, account maintenance, compliance, trading, reconciliation, and marketing.

### About Us

Imaging Solutions is a solution provider of Enterprise Content Management (ECM) systems utilizing software, scanners and storage devices to control image, data storage and workflow functions.

### Our Services

Imaging Solutions understands the SMA and financial services industry, the technical requirements and business issues and we deliver a working solution.

### Contact Us

Would you like to learn more about our Investment Information Management Solution and what Imaging Solutions can do for you?

Contact us at 888-230-4624.

### IIMS Value Proposition

- Increase automation and operational efficiency with respect to opening new accounts, maintaining and reconciling managed accounts.
- Promotes error avoidance.
- Expedites compliance in the quality control of New Accounts.
- Shortens time from new account set-up to trading.

### IIMS Key Features

- Proven, in-production solution with built in security.
- Fully functional, deployable, in-production APL module.
- Ability to link to additional external industry systems such as CRM, Portfolio and Accounting.
- Automated workflow with multiple views.
- Rules-based, e-Form solution is tightly integrated.
- Fully functional Outlook Integration module.
- Flexible reporting capabilities.
- Very rapid deployment.
- Integrates, paper, fax and eDocuments.
- Built on Hyland Software's OnBase® Content Management, Enterprise-wide platform.
- Hosted solution options are now available.

